

4:04

LTE

# VISIONBank

ACCOUNTS

INFO

## MY ACCOUNTS(2)



Total Deposits (2)  
\$7,777.56

Updating...



### Checking

\*8989

\$1,234.56 >

Balance: \$1,234.56

### Savings

\*9898

\$6,543.00 >

Balance: \$6,543.00

QUICK PAY



Menu



Transfers



Locations



Profile

1 - Log into your digital banking.

2 - Select **"Transfer"** or **"Transfer Money"**

4:04 ↖

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# VISIONBank

SCHEDULED

HISTORY

MY PAYEES

💬 LIVE BILL PAY CHAT



## MOVE MONEY

We'll help you set up a new payment or transfer

**NEW TRANSACTION**

## SCHEDULED

Loading...



Menu



Transfers



Locations



Profile

3 - Click on **"NEW TRANSACTION."**

4:04 ↶

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## CHOOSE AN ACCOUNT



Choose which account to move money from:

SEARCH



**Checking**

\*8989

**\$1,234.56**

INTERNAL >



**Savings**

\*9898

**\$6,543.00**

INTERNAL >

4 - Select the account you would like to do the transfer **FROM.**

4:04 ↖

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## DETAILS



Savings Account(s) each calendar month.

This means you may make an unlimited number of transfers, up to the balance in your account.



**Checking**

\*8989

\$1,234.56



**Savings**

\*9898

6,543.00

Enter Transfer Amount:

AMOUNT required \$

When should it occur?

DATE  
6/8/21 (Immediately) 📅

How often should it occur?

OCCURRENCE  
Just Once ➔

What is this Transfer for?

NOTE

**CONTINUE** ➔

5 - Select the account you would like to do the transfer **TO**.

6 - Enter the dollar amount you would like to transfer.

7 - Select the date for when it should occur.

8- Select how often you would like this to occur.

9 - Add any additional notes about the transfer.

10 - Hit continue when all the information is entered.

4:05 ↖

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## REVIEW THIS TRANSFER



Here is a summary of your transfer:

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FROM **Checking** (\*8989)  
- \$50.00

New Available Balance **\$1,184.56**

---

TO **Savings** (\*9898)

New Available Balance **\$,6594.00**

---

DATE Today

OCCURS One Time

NOTE

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TOTAL \$50.00

**SUBMIT**

10 - Confirm all of the information is correct, then click **"SUBMIT."**

4:05 ↗

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SUCCESS



ALL DONE!

Your transfer has been scheduled. You can create another by pressing the button below or exit to the main money movement screen using the close button.

Confirmation Number:

2608097

SET UP ANOTHER TRANSFER

PRINT/SAVE CONFIRMATION(S)

CLOSE

You have successfully transferred money between accounts.

*Note: Any transactions after 6:00 pm, will not post until the following business day.*