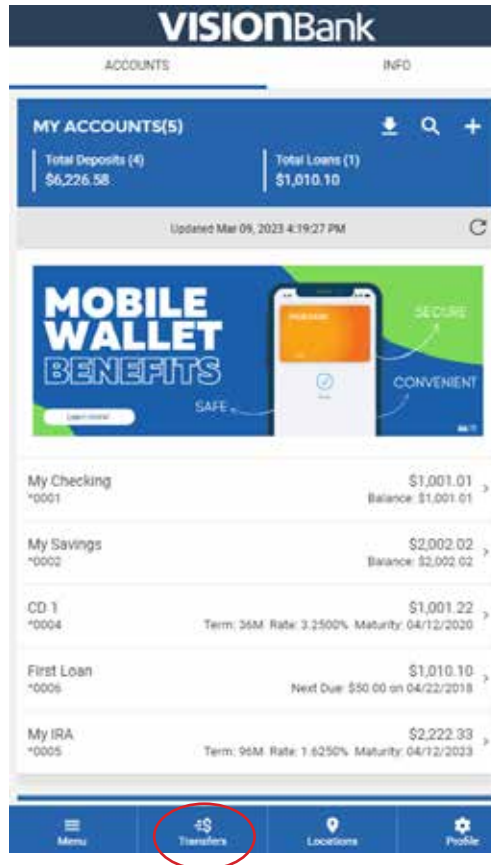
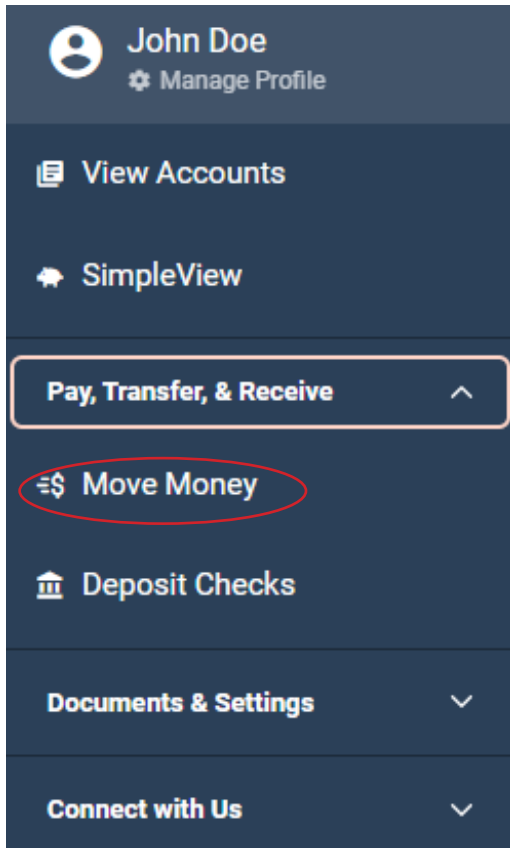


INTERNAL TRANSFERS

STEP ONE | NAVIGATE TO 'TRANSFER'

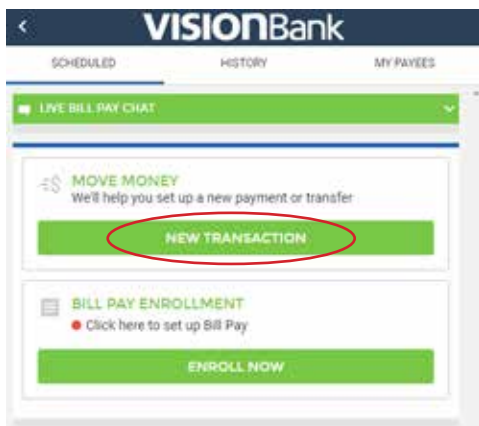


Go to 'Menu'
> 'Pay, Transfer, & Receive'
> 'Move Money'

OR

Click 'Transfers' found
at the bottom of your
screen.

STEP TWO | CREATE A NEW TRANSACTION



Click 'New Transaction.'

STEP THREE | CHOOSING ACCOUNTS




CHOOSE AN ACCOUNT

Choose which account to move money from:

Show me accounts eligible for:

P2P Transfer Loan Payment

SEARCH

 External Account *5678	\$0.00 EXTERNAL
 My Checking *0001	\$1,001.01 INTERNAL
 My Savings *0002	\$2,002.02 INTERNAL

Click on the account you would like to transfer money from.




CHOOSE A RECIPIENT

Recipients include all available internal accounts. It may also include other money movement services such as external accounts, bill pay, or person to person payments.

Select a recipient that's eligible for Any

+ Add New Payee

SEARCH

 My Savings *0002	\$2,002.02 INTERNAL
 First Loan *0005	\$1,010.10 INTERNAL
 External Account *5678	\$0.00 EXTERNAL

Click on the account you would like the funds transferred to.

STEP FOUR | TRANSACTION DETAILS



DETAILS

My Checking #0001 \$1,001.01 → My Savings #0002 \$2,002.02

Enter Transfer Amount:

AMOUNT required

When should it occur?:

DATE 3/9/2023 (Immediately)

How often should it occur?:

OCCURRENCE Just Once

What is this Transfer for?:

NOTE

Enter the following information:

- Amount

- Date of Transfer

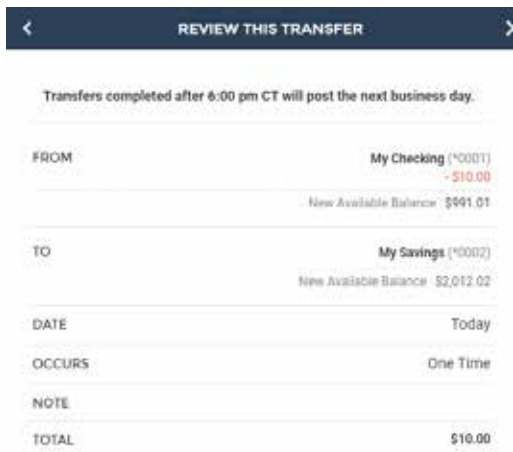
If you'd like to schedule this transfer, this is where you'd select a future date.

- Select how often you would like this transfer to occur.

Once, weekly, every other week, monthly, every other month, every 3 months, every 6 months, or yearly.

Optional: Add a note to remember what this transfer is for.

STEP FIVE | REVIEW + SUBMIT



REVIEW THIS TRANSFER

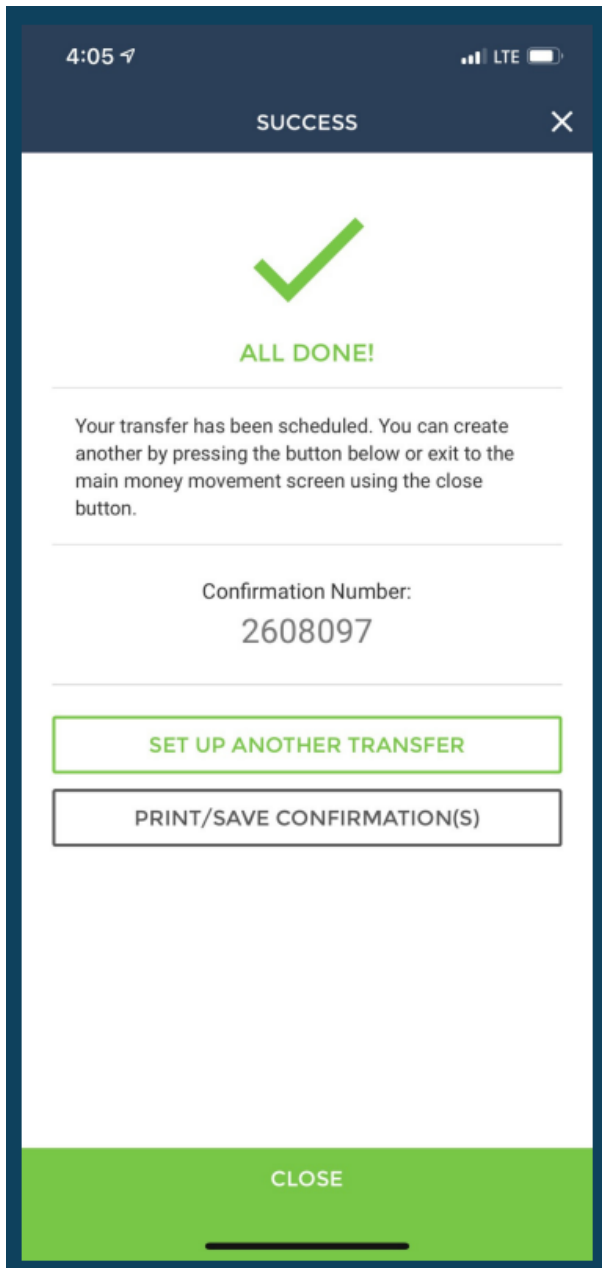
Transfers completed after 6:00 pm CT will post the next business day.

FROM	My Checking (#0001)
	- \$10.00
	New Available Balance: \$991.01
TO	My Savings (#0002)
	New Available Balance: \$2,012.02
DATE	Today
OCCURS	One Time
NOTE	
TOTAL	\$10.00

Review the transfer details and if they are correct, click 'submit.'

If they are incorrect, click the arrow in the top left corner to correct them.

SUBMIT



Once your transfer is completed you can chose to set up another one, print/save confirmation(s), or click 'close.'

Please contact our Customer Service team at 701.364.2020 or email us at cs@visionbanks.com with any questions or concerns.